

Adding pace to your wealth

Index Performance

Global Indices	LTP	1D Chg.	10 % Chg.
Dow 30	35,730.48	239.79	0.68%
S&P 500	4,596.42	44.74	0.98%
FTSE 100	7,249.47	-3.8	-0.05%
DAX	15,696.33	-9.48	-0.06%
Nikkei 225	28,792.53	-27.56	-0.10%
Nasdaq	15,448.12	212.28	1.39%
Indian Indices	LTP	1D Chg.	10 % Chg.
Nifty 50	17,857.25	-353.7	-1.94%
BSE Sensex	59,984.70	-1,158.63	-1.89%
Nifty Bank	39,508.95	-1,365.4	-3.34%
NIFTY Midcap 100	30,514.05	-611.50	-1.96%
NIFTY Smallcap 100	10,817.10	-203.75	-1.85%
Forex Rates	LTP	1D Chg.	10 % Chg.
USD/INR	74.77	-0.29	-0.39%
EUR/INR	87.36	0.25	0.29%
GBP/INR	103.23	0.04	0.04%
JPY/INR	0.66	0.00	0.03%
Commodities	LTP	1D Chg.	10 % Chg.
Crude Oil WTI	6206	22	0.36%
Natural Gas	426.7	-9	-2.07%
Gold	47850	-111	-0.23%
Silver	64650	-281	-0.43%
Aluminium	220.8	-0.95	-0.43%
Copper	750.8	-0.95	-0.13%
Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales
Cash(Rs Crores)			
FII	8215.03	12,033.54	-3,818.51
DII	8,311.63	7,475.03	836.60
F&O			
FII Index Fut	10,982.96	12,112.24	-1,129.28
FII Index Opt	1,355,297.95	1,356,382.39	-1,084.44

Market Volatility	Latest	1D Chg.	10 % Chg.
CBOE VIX	16.53	-0.45	-2.65%
INDIA VIX	22.52	0.70	3.21%
10 yrs Gsec Yield	Latest	1D Chg.	10 % Chg.
US	1.61%	0.04	2.63%
India	6.38%	0.008	0.13%
Nifty Supports	S1	S2	S3
Nifty	17707	17767	17817

NIFTY 50 Companies support and Resistance

TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	790.40	803.10	813.05	825.75	835.70	848.40	858.35
TCS	Tata Consultancy Services Limited	3,448.97	3,465.98	3,477.22	3,494.23	3,505.47	3,522.48	3,533.72
ASIANPAINT	Asian Paints Limited	2,916.77	2,972.98	3,032.57	3,088.78	3,148.37	3,204.58	3,264.17
INFY	Infosys Limited	1,674.08	1,687.62	1,707.08	1,720.62	1,740.08	1,753.62	1,773.08
TITAN	Titan Company Limited	2,417.20	2,434.70	2,447.35	2,464.85	2,477.50	2,495.00	2,507.65
UPL	UPL Limited	682.67	697.33	718.67	733.33	754.67	769.33	790.67
ICICIBANK	ICICI Bank Limited	796.93	810.57	821.73	835.37	846.53	860.17	871.33
DRREDDY	Dr. Reddy's Laboratories Limited	4,554.42	4,600.73	4,635.37	4,681.68	4,716.32	4,762.63	4,797.27
ULTRACEMCO	UltraTech Cement Limited	7,131.23	7,182.62	7,269.23	7,320.62	7,407.23	7,458.62	7,545.23
ITC	ITC Limited	231.23	233.72	236.33	238.82	241.43	243.92	246.53
IOC	Indian Oil Corporation Limited	126.95	128.60	129.70	131.35	132.45	134.10	135.20
KOTAKBANK	Kotak Mahindra Bank Limited	2,078.10	2,127.35	2,154.50	2,203.75	2,230.90	2,280.15	2,307.30
TECHM	Tech Mahindra Limited	1,472.37	1,499.93	1,531.97	1,559.53	1,591.57	1,619.13	1,651.17
ONGC	Oil & Natural Gas Corporation Limited	148.50	152.75	155.10	159.35	161.70	165.95	168.30
HINDUNILVR	Hindustan Unilever Limited	2,309.98	2,350.57	2,374.03	2,414.62	2,438.08	2,478.67	2,502.13
LT	Larsen & Toubro Limited	1,725.17	1,750.13	1,764.07	1,789.03	1,802.97	1,827.93	1,841.87
AXISBANK	Axis Bank Limited	713.25	749.45	768.40	804.60	823.55	859.75	878.70
HDFC	Housing Development Finance Corporation Limited	2,841.67	2,871.53	2,888.27	2,918.13	2,934.87	2,964.73	2,981.47
NTPC	NTPC Limited	136.08	138.47	139.78	142.17	143.48	145.87	147.18
HCLTECH	HCL Technologies Limited	1,145.67	1,153.58	1,165.52	1,173.43	1,185.37	1,193.28	1,205.22
INDUSINDBK	Indusind Bank Limited	1,075.53	1,098.77	1,117.38	1,140.62	1,159.23	1,182.47	1,201.08
RELIANCE	Reliance Industries Limited	2,545.72	2,582.83	2,602.57	2,639.68	2,659.42	2,696.53	2,716.27
BAJAJ-AUTO	Bajaj Auto Limited	3,691.60	3,725.80	3,746.60	3,780.80	3,801.60	3,835.80	3,856.60
BAJFINANCE	Bajaj Finance Limited	6,860.40	7,160.70	7,319.35	7,619.65	7,778.30	8,078.60	8,237.25
CIPLA	Cipla Limited	882.35	892.40	906.80	916.85	931.25	941.30	955.70
BAJAJFINSV	Bajaj Finserv Limited	16,804.67	17,287.33	17,633.67	18,116.33	18,462.67	18,945.33	19,291.67
SBIN	State Bank of India	497.45	505.10	511.55	519.20	525.65	533.30	539.75
ADANIPOORTS	ADANIPOORTS	728.02	735.83	740.92	748.73	753.82	761.63	766.72
COALINDIA	Coal India Limited	167.93	170.37	171.78	174.22	175.63	178.07	179.48
GRASIM	Grasim Industries Limited	1,682.30	1,702.50	1,714.25	1,734.45	1,746.20	1,766.40	1,778.15
BHARTIARTL	Bharti Airtel Limited	671.80	682.90	692.45	703.55	713.10	724.20	733.75
POWERGRID	Power Grid Corporation of India Limited	184.95	186.75	188.25	190.05	191.55	193.35	194.85
MARUTI	Maruti Suzuki India Limited	7,025.00	7,134.50	7,242.25	7,350.75	7,459.00	7,569.00	7,676.75
TATAMOTORS	Tata Motors Limited	482.47	489.23	493.02	497.75	503.57	510.33	514.12
BPCL	Bharat Petroleum Corporation Limited	417.27	422.13	424.77	429.63	432.27	437.13	439.77
HEROMOTOCO	Hero MotoCorp Limited	2,621.97	2,651.98	2,669.32	2,699.33	2,716.67	2,746.68	2,764.02
HINDALCO	Hindalco Industries Limited	460.88	468.27	472.93	480.32	484.98	492.37	497.03
M&M	Mahindra & Mahindra Limited	857.50	870.50	877.80	890.80	898.10	911.10	918.40
TATASTEEL	Tata Steel Limited	1,283.15	1,302.20	1,313.60	1,332.65	1,344.05	1,363.10	1,374.50
JSWSTEEL	JSW Steel Limited	659.80	670.95	677.20	688.35	694.60	705.75	712.00
EICHERMOT	Eicher Motors Limited	2,522.25	2,547.20	2,561.60	2,586.55	2,600.95	2,625.90	2,640.30

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News

Indian Equities:Market may open higher

*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 28 points at the opening bell.

*Overseas, Asian stocks are trading mixed as investors monitor stocks of Apple suppliers after the tech giant's revenue miss.

Corporate News

*IRCTC: Investors' confidence is likely to be hit hard at the counter, after the Railway Minister asked the company to share 50 per cent of the convenience fee on train tickets with the ministry.

*Bharti Airtel: In a set-back to the company, the Supreme Court set aside the Delhi High Court order, which had permitted Bharti Airtel to claim refund of Rs 923 crore of goods and services tax (GST) from the government

*Tata Power: Reported 36 per cent YoY jump in consolidated net profit at Rs 506 crore for the quarter ended September 2021 on the back of higher revenues

*Indigo: Q2 Loss widened 20 per cent YoY to Rs 1,435 crore on rising crude oil prices. However, the management of the largest airline in India was optimistic about the future.

*Lupin: Reported a consolidated net loss of Rs 2,098 crore for the second quarter ended September 30. Total revenue from operations stood at Rs 4,091.3 crore as against Rs 3,835 crore in the year-ago period

*DLF: Reported a 66 per cent YoY increase in consolidated net profit at Rs 378.12 crore for the quarter ended September while sales bookings grew 77 per cent to Rs 1,512 crore on revival in housing demand, particularly for luxury apartments.

*SBI Cards & Payments Services: Reported a 67 per cent YoY jump in net profit in the July–September quarter aided by lower provisions and higher other income.

Indian Economy

*The center government has re-appointed Shaktikanta Das as the Governor of the Reserve Bank of India (RBI) for a period of three years. Shaktikanta Das' re-appointment as the top banker of the country will come into effect from December 10, or until further orders, whichever is earlier, the official notification said.

Global Economy

*South Korea said on Friday it will drop all operating-hour curbs on restaurants and cafes and implement its first vaccine passport for high-risk venues such as gyms, saunas and bars, as it tries to "live with COVID-19".

NSE Indices / Sectoral Performance

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY BANK	39508.95	-1365.40	-3.34%	NIFTYENR	23580.85	-604.00	-2.50%
NIFTY IT	34913.60	-590.30	-1.66%	NIPHAMR	13780.60	-313.65	-2.23%
NIFTY METAL	5544.55	-197.35	-3.44%	NIFTYMMC	18873.75	-123.80	-0.65%
NIFTY AUTO	11260.90	-134.25	-1.18%	NIFTYPSU	2784.85	-153.35	-5.22%
NIFTY FMCG	38208.55	-737.55	-1.89%	NIFTYSER	25039.90	-589.00	-2.30%

NSE Movers and Shakers

Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
ASIANPAINT	3,092.15	122.35	4.12%	AXISBANK	787.35	-54.6	-6.48%
UPL	740.00	26.75	3.75%	BAJFINANCE	7,478.00	-377.65	-4.81%
DIVISLAB	5,134.00	115.10	2.29%	ONGC	157.45	-5.65	-3.46%
SBILIFE	1,189.95	17.90	1.53%	TATAMOTORS	496.80	-11.85	-2.33%
CIPLA	921.20	13.70	1.51%	BAJAJFINSV	17,980.00	-373.35	-2.03%

Indian ADR Stocks

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Infosys ADR	22.56	0.01	0.04%	HDFC Bank ADR	74.31	-0.8	-1.07%
Tata Motors ADR	32.04	-0.32	-0.99%	ICICI Bank ADR	21.29	-0.43	-1.98%

Nifty Resistance

	R3	R2	R1
Nifty	18007	17947	17897

.....End of the Report.....